

Memberships Module by SERVtracker

SERVtracker's memberships module allows you to track all of your organizations members with ease. SERVtracker gives you the ability to track clients as individuals, or as families, so you can send one newsletter to a family instead of individually. In addition, if you have members with multiple residencies you can flag which residency your newsletter should be mailed to and when. If you don't want to send newsletters outside of your state, simply check a flag in SERVtracker and no mailing labels will be generated.

In addition, you can track the dues paid date, the amount paid and the membership expiration date. SERVtracker gives you the ability to generate mailing labels as well as a report counting zip codes.

Features

- Service start date, end date and end reasons are tracked.
- Track dues paid date, amount of dues required membership expiration date.
- Generate mailing labels for your newsletters and send a single newsletter to a residency to save on postage.
- Generate mailing labels for your clients, or flag clients that you do not want to generate mailing labels for because they will be receiving the newsletter on site. *Coming Soon - E-mail Your Newsletter!*
- Enter the membership type and whether or not your member is also volunteer.
- Track and report on wedding anniversary.
- Enter the members' interests and hobbies, and additional comments if you like.
- Report information by members for expired memberships, birthdays, active members, all members, dues paid dates, and various reports.
- If clients have multiple residencies, you can define what times of the year they receive their newsletter at this second address.
- If client has out of state mailing address, set flag to define out of state mailing labels.
- Over 20 reports dedicated to memberships.

Benefits

- Improved membership services provided to all of your clients.
- Access ALL client demographical and service related data, real time across departments.
- Best in class software solution developed by senior service providers for senior service providers.
- Easy and efficient operations that are streamlined based upon proven workflows.
- Increased employee satisfaction using a product streamlined to make daily tasks simple.
- Accurate and real time grant/funding source manager allows for better utilization and management of resources.
- Scalability of product supports single system users as well as complex networks.
- Increased productivity frees resources to be applied where needed, helping seniors.



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